

# The Northshore Group

Date \_\_\_\_\_ Clinician: \_\_\_\_\_

## Patient Information

Name \_\_\_\_\_ Age \_\_\_\_\_ Birth date \_\_\_\_\_ Sex  M  F

Address \_\_\_\_\_  
(STREET) (APT #) (CITY & STATE) (ZIP CODE)

Home Phone\* \_\_\_\_\_ Office Phone\* \_\_\_\_\_

Cell/Pager \_\_\_\_\_ Email address \_\_\_\_\_

Social Security No. \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Religion \_\_\_\_\_ Education \_\_\_\_\_

Occupation \_\_\_\_\_ Employer \_\_\_\_\_

Marital Status  S  M  W  D  Sep Date: \_\_\_\_\_ Previous Marriages \_\_\_\_\_

\* Only list numbers where it is ok for you to receive phone calls.

## Spouse/Partner Information

Name \_\_\_\_\_ Age \_\_\_\_\_ Birth date \_\_\_\_\_ Sex  M  F

Home Phone \_\_\_\_\_ Office Phone \_\_\_\_\_ Cell/Pager \_\_\_\_\_

Social Security No. \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Religion \_\_\_\_\_ Education \_\_\_\_\_

Occupation \_\_\_\_\_ Employer \_\_\_\_\_

Is it ok to release information such as billing inquiries or appointment times to your spouse / partner?  Yes  No

## Emergency Contacts

Name \_\_\_\_\_ Relationship \_\_\_\_\_ Phone \_\_\_\_\_

Name \_\_\_\_\_ Relationship \_\_\_\_\_ Phone \_\_\_\_\_

## Parents, Siblings, and Children

Name Relationship Age/DOB Education Occupation Residence

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## Referral Information

Source of Referral \_\_\_\_\_

Previous Psychiatric Sources Used \_\_\_\_\_

Family Physician \_\_\_\_\_ Phone No \_\_\_\_\_

Would you like us to bill your insurance for you?  Yes  No If yes, please make sure we have a copy of your card.

Have you called your insurance company for authorization (if required)?  Yes  No

Does your employer provide Employee Assistance Program (EAP) benefits?  Yes  No

If so, have you obtained an EAP referral for this visit?  Yes  No

**OFFICE USE ONLY:**  
Dx: \_\_\_\_\_  
CPT: \_\_\_\_\_  
Charge: \_\_\_\_\_

**THE NORTHSHORE GROUP**

1111 NORTHSHORE DRIVE - SUITE SOUTH 490

KNOXVILLE, TN 37919-4054

VOICE - (865) 584-0171 FAX - (865) 584-0174

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**AUTHORIZATION TO DISCLOSE PROTECTED HEALTH INFORMATION**

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Communication between your clinician here at The Northshore Group and other healthcare providers (i.e. primary care physician and other mental health providers) is important to make sure all care is complete, comprehensive, and well-coordinated. No information will be released without your signed authorization.

- Name of patient: \_\_\_\_\_ DOB: \_\_\_ / \_\_\_ / \_\_\_ SSN: \_\_\_\_\_-\_\_\_\_-\_\_\_\_\_
- I authorize The Northshore Group / \_\_\_\_\_ to disclose protected health information about [ myself / my minor child / my legal charge ] (circle one):
- This information should only be released to:

PCP / Clinician: \_\_\_\_\_ Phone / Fax \_\_\_\_\_

Address: \_\_\_\_\_

- I am requesting the release / communication of this information to the above provider to ensure the quality and coordination of care.
- Any applicable behavioral health information, including diagnosis, treatment plan, prognosis, and medication(s) will be communicated between healthcare providers.
- This authorization shall remain in effect until \_\_\_\_\_ (fill in a date or an event).
- I understand that I have the right to revoke this authorization, in writing, at any time by sending such written notification to the office address above. I also understand that my revocation will not be effective to the extent that action has already been taken in reliance on the authorization.
- I understand that a mental health professional generally may not condition services upon my signing an authorization such as this.
- I understand that information used or disclosed according to the authorization may be re-disclosed by the recipient and may no longer be protected by the HIPAA Privacy Rule.

\_\_\_\_\_  
Signature of patient (or parent or legal guardian)

\_\_\_\_\_  
Relationship to patient

\_\_\_\_\_  
Date

## *Patient's Rights and Responsibilities Statement*

### *Statement of Patient's Rights*

#### **Patients have the right to:**

- Be treated with dignity and respect
- Fair treatment; regardless of their race, religion, gender, ethnicity, age, disability, or source of payment.
- Have their treatment and other member information kept private. Only where permitted by law may records be released without member permission.
- Easily access timely care.
- Know about their treatment choices. This is regardless of cost or coverage by the member's benefit plan.
- Share in developing their plan of care.
- Information in a language they can understand.
- A clear explanation of their condition and treatment options.
- Information about clinical guidelines used in providing and managing their care.
- Ask their provider about their work history and training.
- Give input on the Patient's Rights and Responsibilities policy.
- Know about advocacy and community groups and prevention services.
- Freely file a complaint or appeal and to learn how to do so.
- Know of their rights and responsibilities in the treatment process.
- Receive services that will not jeopardize their employment.
- Request certain preferences in a provider.
- Have provider decisions about their care made without regard to financial incentives.

### *Statement of Patient's Responsibilities*

#### **Patients have the responsibility to:**

- Treat those giving them care with dignity and respect.
- Give providers information they need. This is so providers can deliver the best possible care.
- Ask questions about their care. This is to help them understand their care.
- Follow the treatment plan. The plan of care is to be agreed upon by the member and the provider.
- Follow the agreed upon medication plan.
- Tell their provider and primary care physician about medication changes, including medications given to them by others.
- Keep their appointments. Members should call their provider(s) as soon as they know they need to cancel visits.
- Let their provider know when the treatment plan isn't working for them.
- Let their provider know about problems with paying fees.
- Report abuse and fraud.
- Openly report concerns about the quality of the care they receive.

My signature below shows that I have been informed of my rights and responsibilities, and that I understand this information.

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Patient Signature

Date

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Provider Signature

Date